

FINANCE APPLICATION



TO: MARAC, Fax 09 927 9311, PO Box 9919, Newmarket, Auckland 1149.

DEALER'S DETAILS From (Dealer) _____ Sales Person _____ Phone No. (wk) _____ Fax No. _____

APPLICANT'S DETAILS

Applicant Type (tick one) Inc. Company Partnership Sole Trader Trust Inc. Society

Full Legal Name _____ GST No. _____

Trading as _____

Type of Business _____

Trading Address _____ Suburb _____ City _____

PO Box No _____

Phone No. (wk) _____ Bank _____

Fax No./Email _____ Accountant _____

Phone No. (mobile) _____ Insurance/Broker _____

GUARANTOR/DIRECTOR PERSONAL DETAILS

Names	Residential Address	(Please circle)		
		Director	D.O.B	Shareholding
_____	_____	Y / N	/ /	%
_____	_____	Y / N	/ /	%

PERSONAL POSITION

ASSETS	\$ Estimate of Value	LIABILITIES	\$ Monthly Repayment	\$ Balance Outstanding
Cash in Bank	\$ _____	Overdraft (Limit \$ _____)	\$ _____	\$ _____
Property Owned	\$ _____	Mortgage	\$ _____	\$ _____
Motor Vehicles	\$ _____	Mortgage	\$ _____	\$ _____
Equipment	\$ _____	Hire Purchase	\$ _____	\$ _____
Investments (e.g. Shares/Property)	\$ _____	Other Loans (specify)	\$ _____	\$ _____
Other (specify)	\$ _____	TOTAL LIABILITIES	\$ _____	
TOTAL ASSETS	\$ _____	ESTIMATED SURPLUS	\$ _____	

DESCRIPTION OF GOODS (make, model etc)

AGREEMENT TYPE (tick one) Commercial Loan Agreement Lease Rental

Cash Price (incl GST) \$ _____ Factor = _____ Booking Fee _____

Deposit/Advance Rental \$ _____ Interest Rate % P.A. _____

Trade \$ _____ Term _____ Months _____

Amount Financed (incl GST) \$ _____ Payments to be in Advance Arrears

ON BEHALF OF THE APPLICANT(S):

Signed _____

Name (please print) _____

Signed _____

Name (please print) _____

ON BEHALF OF THE GUARANTOR(S):

Signed _____

Name (please print) _____

Signed _____

Name (please print) _____

Date: / / _____

PRIVACY

Information about each person named in this form (Relevant Person) may be collected and held by Heartland Bank Limited, its trading division MARAC, its related entities, successors, assigns, agents and associates (Heartland). That information may be used by Heartland to consider this application for products or services (and any future application involving the Relevant Person). If the information is not provided, Heartland may not be able to provide the requested products or services. The information may also be used by Heartland to develop and run its business, including administering and monitoring products or services provided to the Relevant Person (or any related entity), compliance with legal and regulatory requirements (including identity verification requirements) and providing the Relevant Person with information about other products or services, including those of selected third parties.

For the above purposes, the Relevant Person acknowledges that Heartland may provide and obtain information about the Relevant Person to or from other organisations or people Heartland considers appropriate, including its service providers, other financial and insurance institutions, government departments, the Relevant Person's employer/accountant, and other appropriate persons.

Heartland may use the services of credit reporting agencies on an ongoing basis for purposes relating to the provision of credit to the Relevant Person (or any related entity), and may exchange information about the Relevant Person with those agencies, including default information. Those agencies may retain that information and provide that information to other customers who use their credit reporting services.

Each Relevant Person may request the full details of every organisation or person to whom Heartland has disclosed information about the Relevant Person. Individuals have rights to access and request correction of their personal information under the Privacy Act 1993.

By signing this form each Relevant Person confirms that:

- each person named in this form has read and agrees to the terms above;
- all information provided to Heartland is correct, complete and not misleading; and
- the Relevant Person is not an undischarged bankrupt.

BANK USE ONLY Customer Due Diligence completed YES